

# Futures Planning Workshop with James Traylor

Please join us at this free informational event for parents, self-advocates, professionals, and caregivers on Futures Planning for people with intellectual and developmental disabilities. James will explain ways families can confidently navigate a complex system of government benefits and entitlements, OPWDD services, and explore and maximize resources.

James is a dedicated professional, advocate, and sibling of a person with a disability who has made it his life's work to create the premier organization for families planning for a loved one with a disability. As a nationally recognized speaker, he regularly provides continuing education for legal, financial, and tax professionals on disability planning. He has held prominent leadership positions such as Immediate Past Chair for the New York State Developmental Disabilities Planning Council and the former secretary of the board of directors for the ARC of Monroe County. James has been recognized for his accomplishments, receiving awards such as Rochester Business Journal's 40 Under 40 and Investment News magazine's Top Investment Advisors Under 40. He has been featured in Forbes (online), InvestmentNews, and in the 2023 documentary, *The Path Forward: Remembering Willowbrook*. James holds professional designations including Chartered Special Needs Consultant, Chartered Life Underwriter, and Chartered Financial Consultant.

This is our most popular workshop that receives glowing reviews year after year. You won't want to miss this one!

## WHEN:

**Tuesday December 5th, 6:00 PM**

## WHERE:

**ZOOM – A link and schedule of workshops will be sent to all registrants 48 hours prior to event.**

## WHY:

- Learn how to access resources, maximize benefits and entitlements, and plan for your loved ones future.
- Resources will be shared.



## REGISTRATION

[www.eed-a.org/registration](http://www.eed-a.org/registration)



## PRESENTER

- James Traylor, CLU, ChFC, ChSNC
- President Rivent Partners Disability Planning

## BENEFITTING

- Self-Advocates
- Parents
- Care Coordinators
- Support Brokers
- School Personnel
- Provider Agency Professionals

## SHARE

Please spread the word!